

**THE GREAT EASTERN  
SHIPPING COMPANY LIMITED**  
CIN: L35110MH1948PLC006472



OCEAN HOUSE, 134/A, Dr. Annie Besant Road, Worli, Mumbai - 400 018, INDIA. Tel.: +91(22) 6661 3000 / 2492 2100 Fax : +91(22) 2492 5900

Our Ref.: S/141/2018/JMT

September 03, 2018

**BSE Limited**

1<sup>st</sup> Floor, Phiroze Jeejeebhoy Towers,  
Dalal Street,  
MUMBAI – 400 001

**National Stock Exchange of India Limited**

Exchange Plaza, 5<sup>th</sup> Floor, Plot No. C/1,  
Bandra Kurla Complex, Bandra (East),  
Mumbai – 400 051

Dear Sir,

**Sub : Scheme of Amalgamation between two of our subsidiaries, i.e. Greatship Global Holdings Limited, Mauritius and Greatship (India) Limited**

We refer to our letter dated August 07, 2017 informing about proposed merger of Greatship Global Holdings Limited, Mauritius (**GGHL**), wholly owned subsidiary of Greatship (India) Limited (**GIL**) with GIL, a wholly owned subsidiary of the Company.

We now wish to inform you that the National Company Law Tribunal has, vide its order issued on July 24, 2018, sanctioned the Scheme of Amalgamation of GGHL with GIL. All the necessary formalities with respect to the Scheme of Amalgamation have been completed. The Scheme of Amalgamation has become operative from September 01, 2018, with the Appointed Date under the Scheme being April 01, 2017.

Thanking You,  
Yours faithfully,  
For **The Great Eastern Shipping Co. Ltd.**

**Jayesh M. Trivedi**  
**President (SecI. & Legal) & Company Secretary**

for