

**THE GREAT EASTERN  
SHIPPING COMPANY LIMITED**  
CIN: L35110MH1948PLC006472



OCEAN HOUSE, 134/A, Dr. Annie Besant Road, Worli, Mumbai - 400 018, INDIA. Tel.: +91(22) 6661 3000 / 2492 2100 Fax : +91(22) 2498 5335

April 18, 2024

**National Stock Exchange of India Limited**

Exchange Plaza, 5th Floor, Plot No. C/1  
Bandra Kurla Complex, Bandra (East),  
Mumbai 400051

Dear Sir/Madam,

**Sub: Details of Non-Convertible Debentures for the Financial Year 2023-24**

**Ref: Operational Circular No. SEBI/HO/DDHS/P/CIR/2021/613 dated August 10, 2021  
updated as on July 07, 2023.**

Please find enclosed disclosure on Non - Convertible Debentures in the format as prescribed in the captioned circular.

We request you to take the same on record.

Thanking you,

Yours faithfully,

**FOR THE GREAT EASTERN SHIPPING COMPANY LIMITED**

**Anand Punde**

**Company Secretary**

Email ID: [anand\\_punde@greatship.com](mailto:anand_punde@greatship.com)

**Detailed statement pertaining to Non-Convertible Debentures issued by the Company for the year ended March 31, 2024.**

## 1. Listing Details:

Sl. No.	ISIN	Allotment date	Listing date	Listing quantity	First issue/ further issue	Exchange
1	INE017A08235	09.05.2016	23.05.2016	2500	First issue	National Stock Exchange of India Limited
2	INE017A08243	01.06.2016	13.06.2016	2500	First issue	
3	INE017A08250	11.11.2016	28.11.2016	2000	First issue	
4	INE017A08268	11.11.2016	28.11.2016	2000	First issue	
5	INE017A08276*	19.01.2017	25.01.2017	2500	First issue	
6	INE017A08284	19.01.2017	25.01.2017	2500	First issue	
7	INE017A08292	26.05.2017	02.06.2017	1500	First issue	
8	INE017A07542	01.09.2017	11.09.2017	1500	First issue	
9	INE017A07559	12.04.2018	20.04.2018	3000	First issue	
10	INE017A07567	02.11.2020	05.11.2020	1500	First issue	

2. A hyperlink of 'Listing Notification by stock exchange' [final approval] hyperlink (downloadable):

<https://drive.google.com/file/d/1aLBWdYhhNgTCOIGJxcZ8X33MukRXXf2L/view?usp=drivesdk>

3. Details of record date:

Sl. No.	ISIN	Record date	Interest/ redemption	Date of payment of interest/ redemption
1	INE017A08235	21.04.2023	Interest	06.05.2023
2	INE017A08243	16.05.2023	Interest	31.05.2023
3	INE017A08250	26.10.2023	Interest	10.11.2023
4	INE017A08268	26.10.2023	Interest	10.11.2023
5	INE017A08276*	03.01.2024	Interest & Redemption	18.01.2024
6	INE017A08284	03.01.2024	Interest	18.01.2024
7	INE017A08292	10.05.2023	Interest	25.05.2023
8	INE017A07542	17.08.2023	Interest	31.08.2023
9	INE017A07559	28.03.2024	Interest	12.04.2024
10	INE017A07567	18.10.2023	Interest	02.11.2023

4. Details of credit rating:

a) Current rating details:

ISIN	Name of the CRA	Credit rating	Outlook	Rating action (new, upgrade, downgrade, reaffirm)	Date of credit rating	Verification status of CRAs (verified/ not verified)	Date of verification
INE017A08235	CARE Ratings Limited	AAA	Stable	upgarde	June 21, 2023	Verified	June 21, 2023
	Crisil Ratings Limited	AA+	Stable	New	June 21, 2023	Verified	June 21, 2023

	Brickwork Ratings India pvt ltd.(BWR)	AAA	Stable	Re-affirm	January 08, 2024	Verified	January 08, 2024
INE017A08243	CARE Ratings Limited	AAA	Stable	upgrade	June 21, 2023	Verified	June 21, 2023
	Crisil Ratings Limited	AA+	Stable	New	June 21, 2023	Verified	June 21, 2023
	Brickwork Ratings India pvt ltd.(BWR)	AAA	Stable	Re-affirm	January 08, 2024	Verified	January 08, 2024
INE017A08250	CARE Ratings Limited	AAA	Stable	upgrade	June 21, 2023	Verified	June 21, 2023
	Crisil Ratings Limited	AA+	Stable	New	June 21, 2023	Verified	June 21, 2023
	Brickwork Ratings India pvt ltd.(BWR)	AAA	Stable	Re-affirm	January 08, 2024	Verified	January 08, 2024
INE017A08268	CARE Ratings Limited	AAA	Stable	upgrade	June 21, 2023	Verified	June 21, 2023
	Crisil Ratings Limited	AA+	Stable	New	June 21, 2023	Verified	June 21, 2023
	Brickwork Ratings India pvt ltd.(BWR)	AAA	Stable	Re-affirm	January 08, 2024	Verified	January 08, 2024
INE017A08276 *	CARE Ratings Limited	AAA	Stable	upgrade	June 21, 2023	Verified	June 21, 2023
	Crisil Ratings Limited	AA+	Stable	New	June 21, 2023	Verified	June 21, 2023
	Brickwork Ratings India pvt ltd.(BWR)	AAA	Stable	Re-affirm	January 08, 2024	Verified	January 08, 2024
INE017A08284	CARE Ratings Limited	AAA	Stable	upgrade	June 21, 2023	Verified	June 21, 2023

	Crisil Ratings Limited	AA+	Stable	New	June 21, 2023	Verified	June 21, 2023
	Brickwork Ratings India pvt Ltd.(BWR)	AAA	Stable	Re-affirm	January 08, 2024	Verified	January 08, 2024
INE017A08292	CARE Ratings Limited	AAA	Stable	upgrade	June 21, 2023	Verified	June 21, 2023
	Crisil Ratings Limited	AA+	Stable	New	June 21, 2023	Verified	June 21, 2023
	Brickwork Ratings India pvt Ltd.(BWR)	AAA	Stable	Re-affirm	January 08, 2024	Verified	January 08, 2024
INE017A07542	CARE Ratings Limited	AAA	Stable	upgrade	June 21, 2023	Verified	June 21, 2023
	Crisil Ratings Limited	AA+	Stable	New	June 21, 2023	Verified	June 21, 2023
	Brickwork Ratings India pvt Ltd.(BWR)	AAA	Stable	Re-affirm	January 08, 2024	Verified	January 08, 2024
INE017A07559	CARE Ratings Limited	AAA	Stable	upgrade	June 21, 2023	Verified	June 21, 2023
	Crisil Ratings Limited	AA+	Stable	New	June 21, 2023	Verified	June 21, 2023
	Brickwork Ratings India pvt Ltd.(BWR)	AAA	Stable	Re-affirm	January 08, 2024	Verified	January 08, 2024
INE017A07567	CARE Ratings Limited	AAA	Stable	upgrade	June 21, 2023	Verified	June 21, 2023
	Crisil Ratings Limited	AA+	Stable	New	June 21, 2023	Verified	June 21, 2023
	Brickwork Ratings India pvt Ltd.(BWR)	AAA	Stable	Re-affirm	January 08, 2024	Verified	January 08, 2024

b) Earlier rating details:

ISIN	Name of the CRA	Credit rating	Outlook	Rating action (new, upgrade, downgrade, reaffirm)	Date of credit rating	Verification status of CRAs (verified/ not verified)	Date of verification
INE017A08235	CARE Ratings Limited	AA+	Stable	Re-affirm	June 29, 2022	Verified	June 29, 2022
	Brickwork Ratings India pvt ltd.(BWR)	AAA	Stable	Re-affirm	December 06, 2022	Verified	December 06, 2022
INE017A08243	CARE Ratings Limited	AA+	Stable	Re-affirm	June 29, 2022	Verified	June 29, 2022
	Brickwork Ratings India pvt ltd.(BWR)	AAA	Stable	Re-affirm	December 06, 2022	Verified	December 06, 2022
INE017A08250	CARE Ratings Limited	AA+	Stable	Re-affirm	June 29, 2022	Verified	June 29, 2022
	Brickwork Ratings India pvt ltd.(BWR)	AAA	Stable	Re-affirm	December 06, 2022	Verified	December 06, 2022
INE017A08268	CARE Ratings Limited	AA+	Stable	Re-affirm	June 29, 2022	Verified	June 29, 2022
	Brickwork Ratings India pvt ltd.(BWR)	AAA	Stable	Re-affirm	December 06, 2022	Verified	December 06, 2022
INE017A08276 *	CARE Ratings Limited	AA+	Stable	Re-affirm	June 29, 2022	Verified	June 29, 2022
	Brickwork Ratings India pvt ltd.(BWR)	AAA	Stable	Re-affirm	December 06, 2022	Verified	December 06, 2022

INE017A08284	CARE Ratings Limited	AA+	Stable	Re-affirm	June 29, 2022	Verified	June 29, 2022
	Brickwork Ratings India pvt ltd.(BWR)	AAA	Stable	Re-affirm	December 06, 2022	Verified	December 06, 2022
INE017A08292	CARE Ratings Limited	AA+	Stable	Re-affirm	June 29, 2022	Verified	June 29, 2022
	Brickwork Ratings India pvt ltd.(BWR)	AAA	Stable	Re-affirm	December 06, 2022	Verified	December 06, 2022
INE017A07542	CARE Ratings Limited	AA+	Stable	Re-affirm	June 29, 2022	Verified	June 29, 2022
	Brickwork Ratings India pvt ltd.(BWR)	AAA	Stable	Re-affirm	December 06, 2022	Verified	December 06, 2022
INE017A07559	CARE Ratings Limited	AA+	Stable	Re-affirm	June 29, 2022	Verified	June 29, 2022
	Brickwork Ratings India pvt ltd.(BWR)	AAA	Stable	Re-affirm	December 06, 2022	Verified	December 06, 2022
INE017A07567	CARE Ratings Limited	AA+	Stable	Re-affirm	June 29, 2022	Verified	June 29, 2022
	Brickwork Ratings India pvt ltd.(BWR)	AAA	Stable	Re-affirm	December 06, 2022	Verified	December 06, 2022

5. Payment Status:

a) Whether Interest payment/ redemption payment made (yes/ no): Yes

b) Details of interest payments:

ISIN	Issue size (Rs. in crore)	Interest Amount to be paid on due date	Frequency - quarterly / monthly/ Annually	Change in frequency of payment (if any)	Details of such change	Interest payment record date	Due date for interest payment (DD/MM/YYYY)	Actual date for interest payment (DD/MM/YYYY)	Amount of interest paid	Date of last interest payment	Reason for non-payment/delay in payment
INE017A08235	250	217500000	Annually	-	-	21.04.2023	06.05.2023	06.05.2023	217500000	06.05.2022	-
INE017A08243	250	217500000	Annually	-	-	16.05.2023	31.05.2023	31.05.2023	217500000	31.05.2022	-
INE017A08250	200	164800000	Annually	-	-	26.10.2023	10.11.2023	10.11.2023	164800000	10.11.2022	-
INE017A08268	200	164800000	Annually	-	-	26.10.2023	10.11.2023	10.11.2023	164800000	10.11.2022	-
INE017A08276*	250	199750000	Annually	-	-	03.01.2024	18.01.2024	18.01.2024	199750000	18.01.2023	-
INE017A08284	250	199750000	Annually	-	-	03.01.2024	18.01.2024	18.01.2024	199750000	18.01.2023	-
INE017A08292	150	123750000	Annually	-	-	10.05.2023	25.05.2023	25.05.2023	123750000	25.05.2022	-
INE017A07542	150	120750000	Annually	-	-	17.08.2023	31.08.2023	01.09.2023	120750000	31.08.2022	-
INE017A07559	300	265500000	Annually	-	-	28.03.2024	12.04.2024	12.04.2024	265500000	12.04.2023	-
INE017A07567	150	120750000	Annually	-	-	18.10.2023	02.11.2023	02.11.2023	120750000	02.11.2022	-



c) Details of redemption payments:

Sl. No.	Particulars	Details
1	ISIN	INE017A08276
2	Type of redemption (full/ partial)	Full
3	If partial redemption, then	-
	a. By face value redemption	
	b. By quantity redemption	
4	If redemption is based on quantity, specify, whether on: a. Lot basis b. Pro-rata basis	-
5	Reason for redemption (call, put, premature redemption, maturity, buyback, conversion, others (if any))	On maturity
6	Redemption date due to put option (if any)	-
7	Redemption date due to call option (if any)	-
8	Quantity redeemed (no. of NCDs)	2500
9	Due date for redemption/ maturity	January 18, 2024
10	Actual date for redemption (DD/MM/YYYY)	January 18, 2024
11	Amount redeemed	Rs. 250 crore
12	Outstanding amount (Rs.)	-
13	Date of last Interest payment	January 18, 2024

6. Default history information: Have there been any defaults/ delays in servicing any other debt security issued by the issuer? If yes, details thereof:

Nature of the issue	Issue size	Due date of interest/ redemption (dd/mm/yyyy)	Actual payment date details (dd/mm/yyyy)	Default details	Verification status of debenture trustee (yes/ no)	Date of verification
NIL						

Note:

\* 7.99 %, 2,500 Unsecured Non – Convertible Debentures of Rs. 10 lakhs each aggregating to Rs. 250 crore bearing ISIN 1NE017A08276 were redeemed by the Company on January 18, 2024.